

Norfolk Southern Corporation Law Department Three Commercial Place Norfolk, Virginia 23510-2191

J. Gary Lane Senior General Attorney

Writer's Direct Dial Number (804) 629-2818

September 23, 1992  $2-272 \pm 058$ 

RECORDATION to 11966514

Mr. Sidney Strickland Secretary Interstate Commerce Commission 12th and Constitution Avenue, N.W. Washington, D. C. 20423

SEP 28 1992 -275 PM

INTERSTATE COMMERCE COMMISSION

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of September 22, 1992. The primary document to which this is connected is recorded under Recordation No. 11966.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR:

CoreStates Bank, N.A.

(successor to First Pennsylvania Bank)

510 Walnut Street

Philadelphia, Pennsylvania 19106

LESSEE/GUARANTOR:

Norfolk and Western Railway Company

Three Commercial Place Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

Number of <u>Units</u>	General <u>Description</u>	AAR Symbol	Railroad's Road Numbers (old numbers)
1	Covered Hopper Car	LO	NW 178964

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the

Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of September 22, 1992, with respect to Equipment Trust Agreement with Recordation No. 11966, dated July 1, 1980, covering one covered hopper car, numbered NW 178964, changed to NS 255516.

Very truly yours,

J. Gary Lane

jgl encl.

11966-H

STATEMENT OF NEW NUMBERS

SEP 28 1992 -2 45 PM

PHITETSTATE COMMISSION

STATEMENT OF NEW NUMBERS ASSIGNED TO ONE (1) COVERED HOPPER CAR BEARING THE ROAD NUMBERS NW 178964, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF JULY 1, 1980, BETWEEN NORFOLK AND WESTERN RAILWAY COMPANY AND CORESTATES BANK, N.A. (SUCCESSOR TO FIRST PENNSYLVANIA BANK N.A.), AS TRUSTEE

Old Road Number
Assigned

New Road Number
Assigned

NW 178964

NS 255516

IN WITNESS WHEREOF, Norfolk and Western Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the <u>Alnd</u> day of Juntum, 1992.

NORFOLK AND WESTERN RAILWAY COMPANY

772 -- 772 -- 772

Vice President

ATTEST:

Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA) CITY OF NORFOLK

On this 22 mday of September, 1992, before me personally appeared R. a. Bugan, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk and Western Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

My Commission expires: My 29, 1995